THE COTTON RESEARCH AND PROMOTION PROGRAM

COTTON BOARD 2021 UPDATE

Shelley Heinrich Southern Plains Regional Communication Manager, The Cotton Board



The Cotton Research & Promotion Program



The Cotton Board

- Collects Assessments
- Administers Program
- Communicates w Stakeholders
- - Conducts Research
 - Promotes Cotton to Consumers
 - Creates Demand & Profitability
- **USDA**
 - Governs the Program

Cotton Incorporated

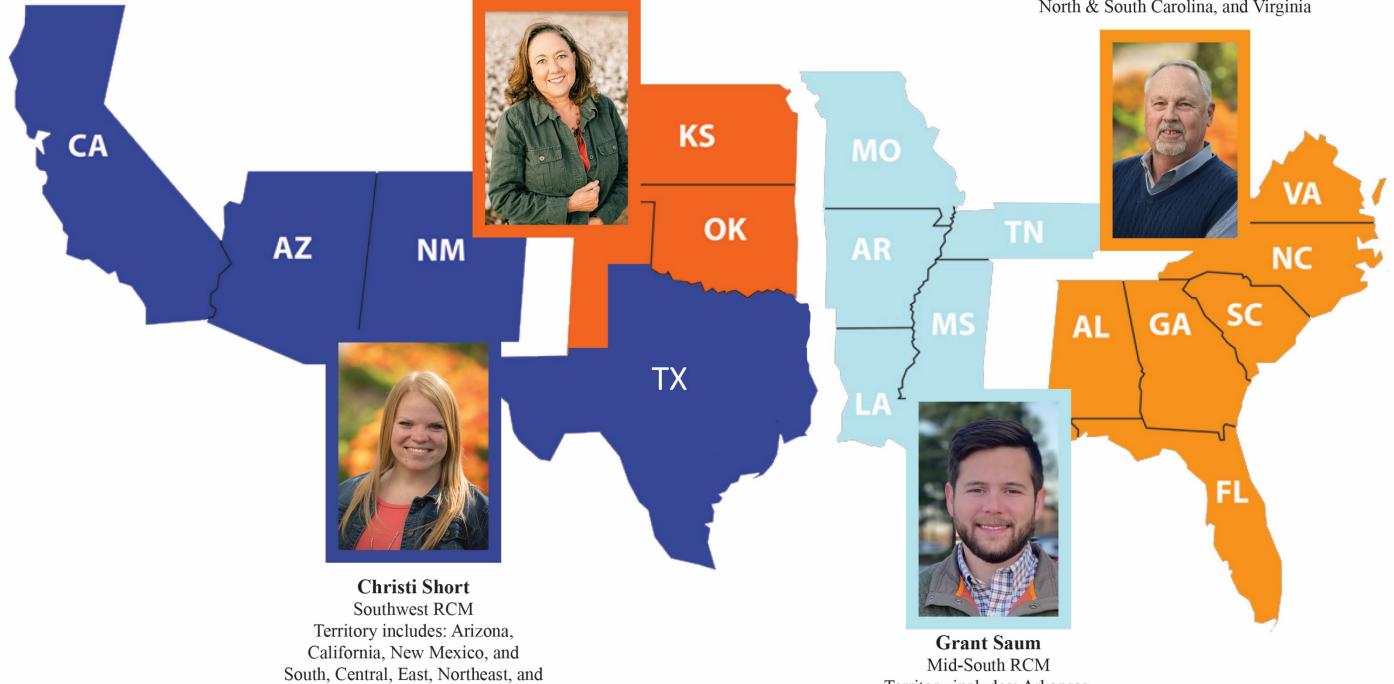
2021 Budget

Cotton Incorporated - \$80m ✓ \$8m from 2020

Shelley Heinrich Southern Plains RCM

Territory includes: North Texas, Kansas, and Oklahoma

Far West Texas



Territory includes: Arkansas, Louisiana, Mississippi, Missouri,

Monty Bain Southeast RCM

Territory includes: Alabama, Georgia, Florida, North & South Carolina, and Virginia

and Tennessee

Cotton Incorporated Producer Tours



2021 Tour Dates:

June 6-8 Women in Ag Tour

September 12-14 Multi-region tour

<u>September 26-28</u> Multi-region, young producer tour Cotton & Coffee Zoom Sessions

2021 Dates

- January 19
- February 16
 - March 16
 - April 20
 - May 18
 - June 15
 - July 20
- August 17
- September 21
 - October 19
- November 16
- December 14



COTTON & COFFEE WAKE UP WITH US

The Cotton & Coffee sessions are great. It is so important for us cotton producers to see the behind-the-scenes folks who are working hard every day to promote cotton. I think all growers should set aside 30 minutes to call in!

> MATT FARMER LAMESA, TEXAS COTTON PRODUCER



7:30 AM CST



In the time it takes to drink your morning cup of coffee you can join us on a Zoom call and get an update from Cotton Incorporated. On March 16, Linda DeFranco will discuss Cotton Incorporated's efforts to identify global, cultural, and lifestyle trends that influence the direction of textile design at the consumer level.

3.16.21 / 7:30 AM CST/ VIA ZOOM WEB CALL

Cotton Incorporated Update



"Over the last two years, cotton's market share stabilized in most apparel categories, but now the overall market is experiencing its worst decline since the Great Depression caused by the economic fallout of the pandemic."

-Berrye Worsham, President & CEO, Cotton Inc.

COVID MARKET IMPACTS

Cotton Incorporated COVID Response

Rebuilding Cotton's Supply Chain

- Consumer Insight Surveys
- Nonwovens PPE Connections
- Swift Changes to Consumer Marketing
- Ag Research Beltwide Producer Tours









Cotton Cultivated.cottoninc.com

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COTTON AG DATA, RESOURCES AND TRENDS

Welcome to your one-stop destination for cotton resources. Here you'll find upto-date, region-specific information from our extensive Cotton Incorporated research library, universities and other top sources.

Search our site and other resources



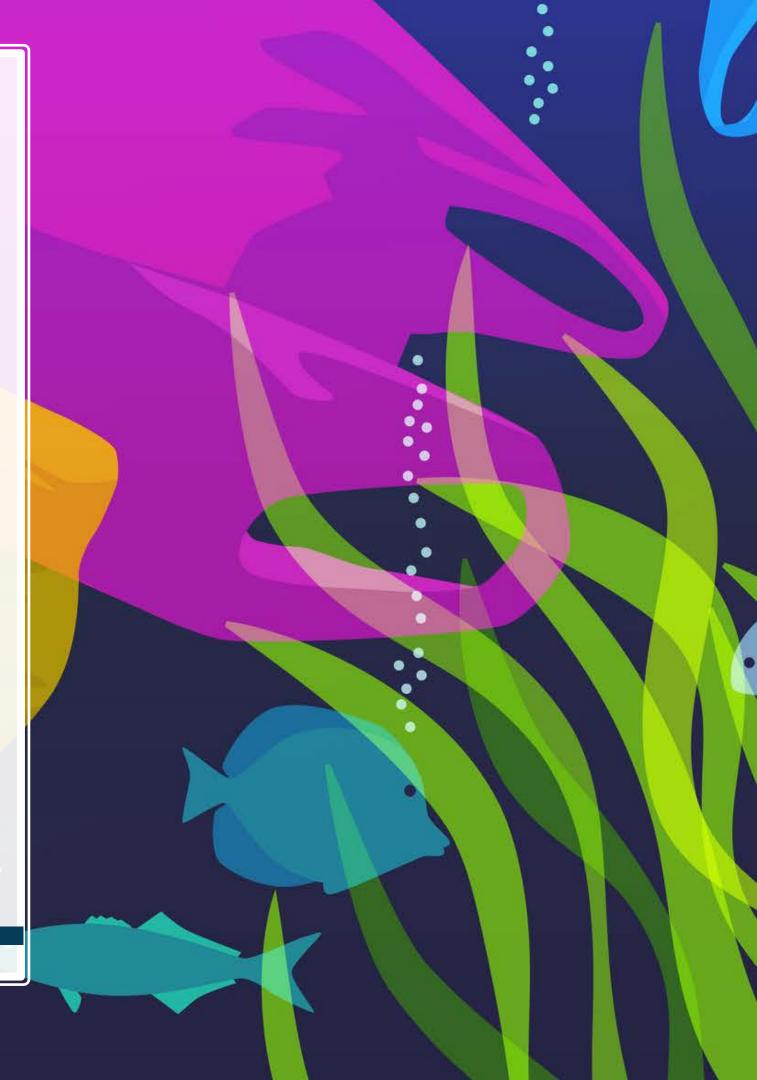
ABOUT

Search our site

Microplastic & Microfiber Research

 Synthetic fibers contribute to plastic pollution in the earth's water supply by shedding microplastics into waterways.

 Cotton Incorporated is investing in research that will allow them to point out cotton's advantages over non-renewable synthetic fibers



Getting Cotton in the Market

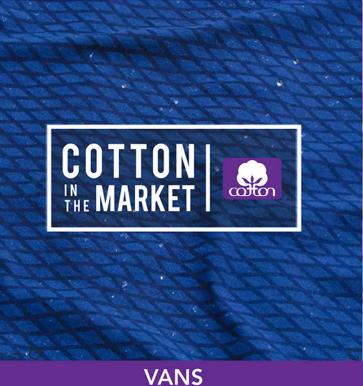
Cotton Incorporated works tirelessly to get cotton in products at retail.

- Cotton Incorporated develops new technologies to keep cotton competitive.
- Works with brands and retailers around the world.





BRADIFY ADOPTS STORM COTTON™ TECHNOLOGY



ADOPTS WICKING WINDOWS™ TECHNOLOGY

ADOPTS SWEAT-HIDING TECHNOLOGY



WALMART ADOPTS TOUGH COTTON™ TECHNOLOGY

Educating Future Consumers

Classroom Teaching Kits Available

- STEM-based teaching kits engage students with hands-on classroom lessons and activities about cotton science and sustainability.
- Cottoninc.com/consumer-marketing/ lesson-plans/







produced in the United States. One











U.S. Cotton Trust Protocol

- The U.S. Cotton Trust Protocol[™] sets a new standard for more sustainably grown cotton.
- It brings quantifiable and verifiable goals and measurement to sustainable cotton production and drives continuous improvement in key sustainability metrics.
- trustuscotton.org



Thank you

Follow The Cotton Board on Social Media



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